

Citizen Self-Service (CSS) Portal

For Plan/Plat questions, contact Collin County
Engineering at 972-548-3727 or
Engineering@collincountytx.gov

For Residential, OSSF/"Septic" and Health permit questions, contact Collin County Development Services at 972-548-5585 or

DevelopmentServices@collincountytx.gov

For Commercial permit questions, contact the Collin County Fire Marshal's Office at 972-548-5576 or FMadmin@collincountytx.gov

For culvert/right-of-way questions, contact Collin County
Public Works at 972-548-3700 or
PubWorks@collincountytx.gov

CITIZEN SELF-SERVICE ("CSS') PORTAL

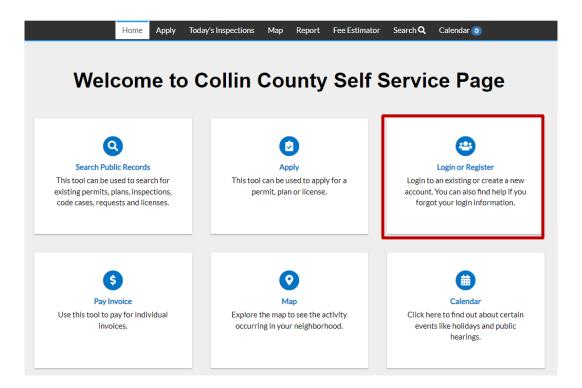
HELPFUL TIP

Starting on **NOVEMBER 1, 2023**, both **CONTRACTORS** and **CITIZENS** will need to register for an account in the CSS Portal prior to applying for a **NEW** permit or plan.

STEP 1

LOGIN TO YOUR CSS PORTAL ACCOUNT

1. Once you arrive at the home page for the CSS Portal website, click **Login or Register** to create a new CSS Portal Account.



- 2. Enter your account's email address in the space provided.
- 3. Click Next
- 4. Enter your password in the space provided.
- 5. Click **Verify** to complete your log-in.

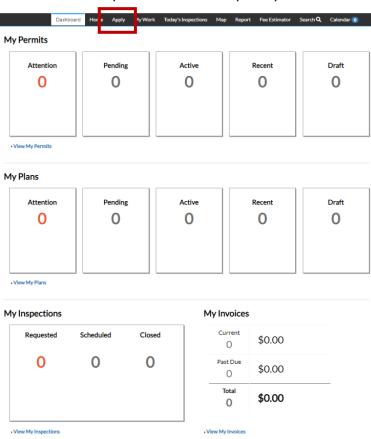


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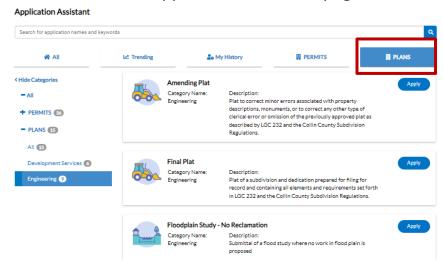
STEP 2

CHOOSE YOUR PLAN TYPE

6. You are now on the Dashboard page in your account. Click **Apply** from the menu options at the top of your screen.



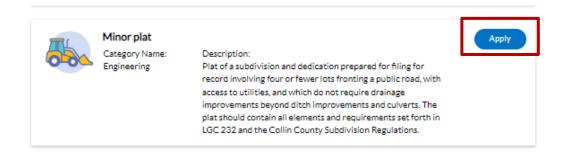
7. You are now on the Application Assistant page. Click Plans.



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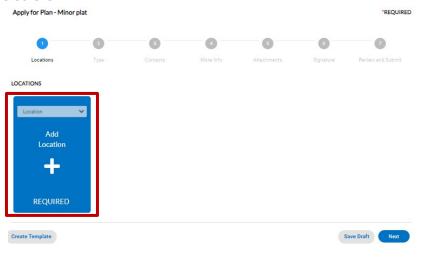
STEP 2 CHOOSE YOUR PLAN TYPE (CONTINUED)

- 8. You may scroll through the available plan options on the page, or filter down to your plan category using the **Show Categories** selection on the left.
- 9. Click **Apply** on the correct plan type for which you are applying.



STEP 3 COMPLETE YOUR PLAN APPLICATION

 Follow the prompts to begin entering the details of your request, starting with adding your project location address by clicking Add Location.

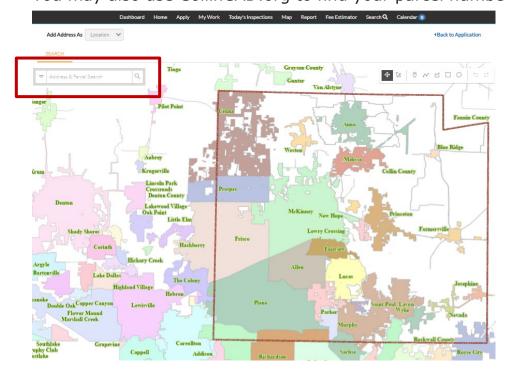


11. This will display the GIS interactive map with Collin County outlined in red.

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STEP 3 COMPLETE YOUR PLAN APPLICATION (CONTINUED)

12. Navigate to your parcel on the map, and click on the parcel; **or** use the Search box on the left to find your address or parcel number on the map. If you do not have an address or don't know the parcel number, zoom into your area of the map to find the correct location. You may also use CollinCAD.org to find your parcel number.



ADDITIONAL GUIDANCE:

If this is for a **new structure** on the property, please choose "TBD" for the address.

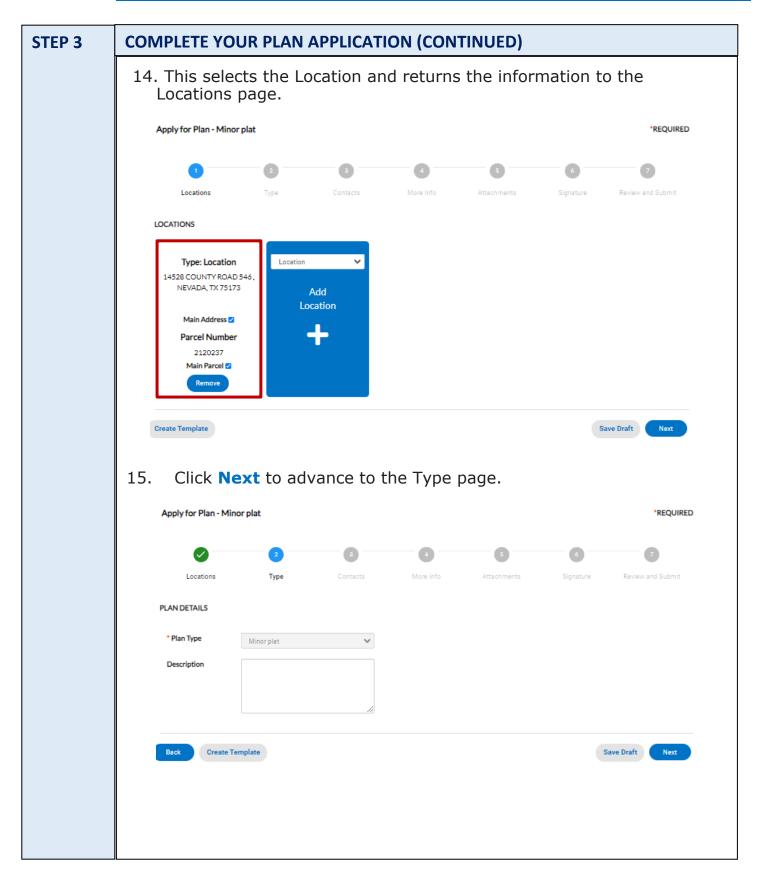
If this is for an existing address/structure, please choose the existing address.

13. Click **+Add** in the pop-up box showing your parcel/address.





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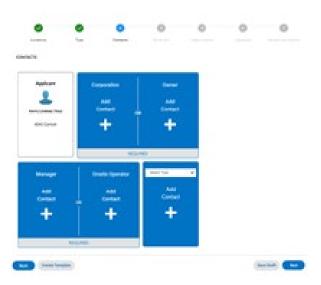




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STEP 3 COMPLETE YOUR PLAN APPLICATION (CONTINUED)

16. Input any information requested and click **Next** to advance to the Contacts page.



17. Click on Contact cards to add the relevant information. Click **Submit** when finished with each contact's information.

NOTE: Some contacts are required. Which contacts are required differs for each plan type.

HELPFUL TIP

NOTE: At any point in your application, you may use **Save Draft** at the bottom right of your screen to save your information, which can later be found in the Dashboard menu tab as "Drafts". Otherwise, exiting the software, leaving your session to time out or clicking your browser back button will lose all information entered prior to clicking Submit at the end of your application.

HELPFUL TIP

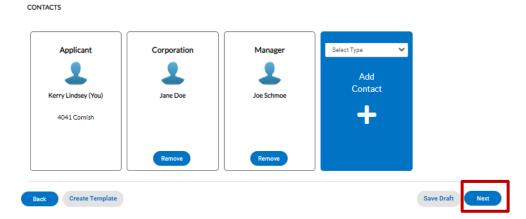
NOTE: At any point in your application, you may use **Create Template** at the bottom left of your screen to save the information you have entered as a template for future use.



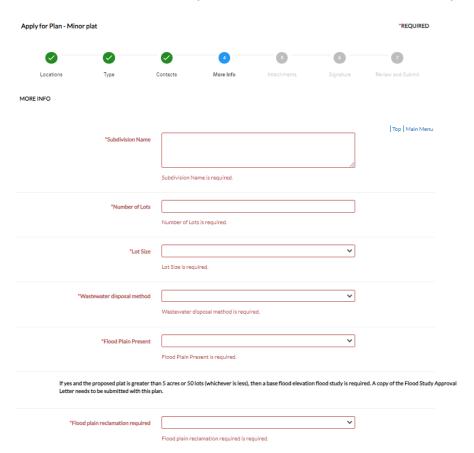
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STEP 3 COMPLETE YOUR PLAN APPLICATION (CONTINUED)

18. When the Contacts are completed, click **Next** to advance to the More Info page.



19. Input any information requested. All required fields will be in red font. The information requested will differ based on the plan type.

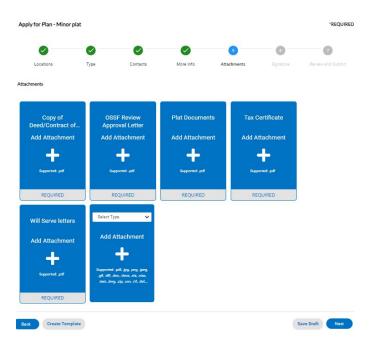


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STEP 3

COMPLETE YOUR PLAN APPLICATION (CONTINUED)

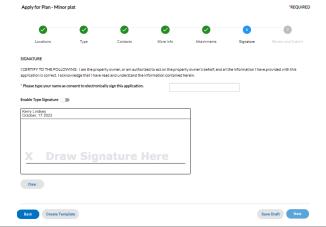
20. When More Info is completed, click **Next** to advance to the Attachments page.



21. Click on the Attachment cards to add the relevant attachments.

NOTE: Some attachments are required. Which attachments are required and in what format they should be submitted differs for each plan type. Supported formats for each attachment is listed on the Attachment card.

22. When all relevant documents have been attached, click **Next** to save the files and advance to the Signature page.

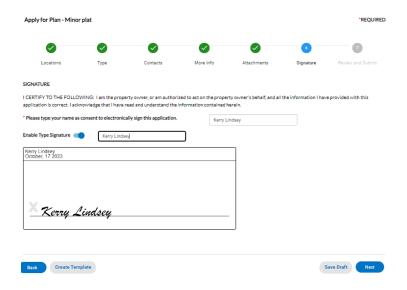




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STEP 3 COMPLETE YOUR PLAN APPLICATION (CONTINUED)

- 23. Read the certification statement on the page, and type your name into the field provided to acknowledge your consent.
- 24. Click to toggle the Enable Type Signature. Type your name into the field provided, which will then display it in the signature box.



- 25. Click **Next** to advance to the Review and Submit page.
- 26. Review your application. For any corrections or additions, use the **Back** button at the bottom left of your screen to correct the content on the various pages of your applications. Once corrections are made, use the **Next** button to return to the Review and Submit page.

HELPFUL TIP

NOTE: Do not use your <u>browser's</u> back button or leave the software to time out, or you will lose any information entered and not saved as a draft.

27. Click **Submit** when you are ready to submit the application.

✓ Your application was successfully submitted!

Your application has been submitted successfully. Once your submittal goes through the application intake process, a payment link will be sent to the email address associated with the CSS account. Please note that your plat package review will not begin until all fees are paid in full. Status updates can be found on your CSS dashboard under "My Plans".

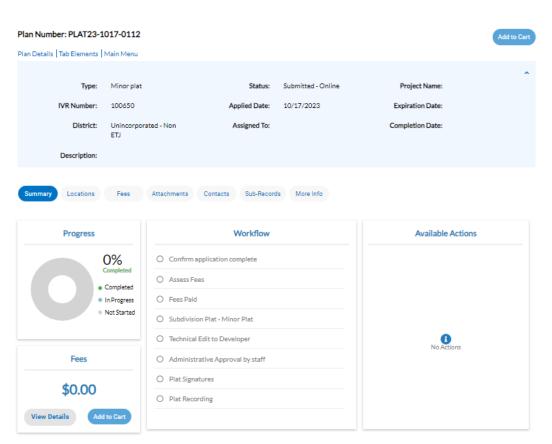
Continue to plan



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STEP 3 COMPLETE YOUR PLAN APPLICATION (CONTINUED)

28. Click **Continue to Plan** to view your plan number, details, workflow and status.



29. After an Administrative Completeness check has been made of your submission, you will be contacted via email of next steps in the process, including any invoices due at that time.

NOTE: The Dashboard and My Work tabs in the menu bar at the top of your screen are very useful to view your account content and activity.